| \#\#/ Trustmark | Plus Checking | Tailored Checking | Simple Checking Checking | Student Checking | Advantage Checking | Health Savings Account | Personal Savings | Youth Savings | Advantage | Persona Money Market | $\begin{aligned} & \text { Relationship } \\ & \text { HighYield Money } \\ & \text { Market } \end{aligned}$ | $\begin{aligned} & \text { Christmas } \\ & \text { Club } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Minimum to Open | \$50 | \$5,000 | \$50 | \$50 | \$25 | \$100 | \$50 | \$5 | \$10 | \$100 | \$10,000 | \$0 |
| Monthly Maintenance Fee | \$7.95 (\$6.95 > age 50) | \$20 | \$10 | \$0 | \$5 | \$4 | \$5 | \$0 | \$0 | \$10 | \$15 | \$0 |
| Requirements/Minimum Balance to Avoid Monthly Maintenance Fee | \$10,000 | Maintain a monthly minimum balance of $\$ 25,000$ in this account <br> - Combined personal deposits of $\$ 100,000+$ for primary \& secondary owners <br> - Personal loans of $\$ 750,000$ (including Mortgage) <br> - HELOC of $\$ 100,000$ outstanding <br> - Tailored Wealth customer | Meet any ONE per statement cycle: <br> - At least 15 debit card transactions <br> - A direct deposit of at least \$100 <br> - $\$ 1,500$ average daily balance | \$0 | N/A | \$1,000 | \$200 | \$0 | \$0 | \$1,000 | \$10,000 | \$0 |
| Unlimited Check Writing | Yes | Yes | Yes | Yes | Yes | $\begin{aligned} & \$ 1 \text { per check }>5 \text { per } \\ & \text { month } \end{aligned}$ | N/A | N/A | N/A | Limited | Limited | N/A |
| Interest ${ }^{1}$ | Tiered interest rate plan | Tiered interest rate plan | N/A | N/A | N/A | Yes > \$1,000 | Yes $>\$ 25$ | Yes $>\$ 25$ | Yes $>\$ 25$ | Tiered interest rate plan | Tiered interest rate plan (required activity for premium rate*) | Yes $>\$ 25$ |
| Deposits/ Withdrawals | Unlimited | Unlimited | Unlimited | Unlimited | Unlimited | Distribution and contribution limits apply | $\begin{gathered} \$ 2>2 \\ \text { withdrawals } \\ \text { per month } \\ \text { (includes ATM) } \end{gathered}$ | $\$ 2>5$ withdrawals per month (includes ATM) (incluces | $\$ 2>2$ withdrawals per month (includes ATM) | Limited withdrawals | Limited withdrawals | Deposits via automatic transfer checking or savings no withdrawals |
| Checks | Initial order of Trustmark wallet checks free (Each order of checks free > age 50) | Free Premium Checks | Available for purchase | First order of 20 single wallet single wallet checks free | Available for purchase | Available for purchase | N/A | N/A | N/A | N/A | N/A | N/A |
| Debit/ATM Card² | Free Debit Card | Free Debit Card | Free Debit Card | Free Debit Card | Free Debit Card | Free Debit Card | Free ATM Card | Free ATM Card | Free ATM Card | Free ATM Card | Free ATM Card | N/A |
| Online \& Mobile Banking (includes Bill Pay, Person to Person Payments, Financial Tools, External Transfers, Mobile Deposit) ${ }^{3}$ | Free | Free | Free | Free | $\begin{aligned} & \text { Free } \\ & \text { (Excludes Bill Pay, } \\ & \text { Person to Person } \\ & \text { Payments, } \\ & \text { External Transfers) } \end{aligned}$ | Free | Free | Free | Free (Excludes Bill Pay, Person to Person External Transf External Transfers | Free | Free | Free |
| Statement | Monthly Statement | Monthly Statement | Monthly statement listing checks; check images on statement \$2 per month | Online statement required | Monthly Statement | Monthly Statement | Quarterly Statement | Quarterly Statement | Quarterly Statement | Monthly Statement | Monthly Statement | Quarterly Statement |
| Overdraft Protection | Available | Available | Available | Available | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Additional Features or Qualifications | - Waived non-Trustmark ATM fees; 1 surcharge fee waived per month with receipt <br> - Initial overdraft fee waived <br> - Safe deposit box $\$ 10$ discount $^{4}$ | - Waived non-Trustmark ATM fees; <br> Up to 3 refunded surcharge fees per statement cycle <br> - Complete insurance review CBENURCE <br> Certififed Finanancial Plail plan by a <br> 1 free wire traial Planner <br> (incoming or outgoing) <br> - 1 free Official Check per month | N/A | For students age 24 and under; at age 25 , the account converts to Simple Checking | $\$ 25$ credit with completion of Trustmark Financial Education Program | One-time set up fee of $\$ 20$ at account opening | N/A | N/A | Must have Advantage Checking account to be eligible for Advantage Savings | N/A | *Primary account holder must have a consumer checking account ( of which they are primary or joint owner ) which must meet ONE of the following requirements monthly to obtain the premium interest rate: <br> - Direct deposit <br> - 5 debit card <br> Have a Prime of Life account | N/A |
| Package Benefits | See reverse for additional details and disclosures. Some benefits require registration/activation. | See reverse for additional details and disclosures. Some benefits require registration/activation. | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

## Business Checking and Savings

| \#\#\# Trustmark | Commercial Checking | Business Relationship Checking | Free Business Checking | Business Interest Checking | Business Savings | Business Money Market | Business HighYield Money Market |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Minimum to Open | \$100 | \$100 | \$100 | \$1,000 | \$500 | \$1,000 | \$10,000 |
| Monthly Maintenance Fee | \$17 | $\$ 18$; <br> or $\$ 0$ with $\$ 5,000$ average balance OR $\$ 25,000$ in combined minimum daily deposit and/or outstanding loan balances | \$0 | or $\$ 0$ with $\$ 3,000$ average balance | \$4; <br> or $\$ 0$ on balances of $\$ 500$ or more | \$9; <br> or \$0 on balances of \$1,000 or more | or $\$ 0$ on balances of $\$ 10,000$ or more |
| Free Transactions Per Month | N/A | - Up to 500 free combined debit/ <br> credit items per month <br> - Transactions include checks paid, deposits, deposited items, debit card transactions, and ACH debits and credits | - Up to 200 free combined debit/ credit items per month <br> - Transactions include checks paid, deposits, deposited items, debit card transactions, and ACH debits and credits | - Up to 100 free combined debit/ credit items per month <br> - Transactions include checks paid, deposits, deposited items, debit card transactions, and ACH debits and credits | N/A | 15 deposit items | 15 deposit items |
| Checks/Debits | \$0.18 per item | \$0.50 per item in excess of allowed | \$0.50 per item in excess of allowed | \$0.40 per item in excess of allowed | \$2 > 2 per month (includes ATM) | Limited | Limited |
| Deposits/Credits | - $\$ 0.50$ per deposit ticket <br> - $\$ 0.11$ per deposit item on-us <br> - \$0.13 per deposit item other <br> - \$0.18 per ACH credit | \$0.50 per item in excess of allowed | \$0.50 per item in excess of allowed | \$0.40 per item in excess of allowed | \$0.07 per deposit item | \$0.15 per deposit item > 15 per month | \$0.15 per deposit item > 15 per month |
| Interest ${ }^{1}$ | Earnings Credit Applies | N/A | N/A | Tiered Interest Rate | Yes $>\$ 25$ | Yes > \$1000 | Tiered Interest Rate |
| Debit/ATM Card² | Free Debit Card | Free Debit Card | Free Debit Card | Free Debit Card | Free ATM Card | Free ATM Card | Free ATM Card |
| Online and Mobile Banking ${ }^{3}$ | Available | Available | Available | Available | Available | Available | Available |
| Cash Deposit Services | \$0.15 per \$100 cash deposited | - \$5,000 cash deposited for free per month <br> - $\$ 0.25$ per $\$ 100$ deposited over \$5,000 | - $\$ 5,000$ cash deposited for free per month <br> - $\$ 0.25$ per $\$ 100$ deposited over \$5,000 | - $\$ 5,000$ cash deposited for free per month <br> - $\$ 0.25$ per $\$ 100$ deposited over \$5,000 | N/A | N/A | N/A |
| Imaged Statement | Free | Free | Free | Free | Quarterly | Free | Free |
| Additional Features or Qualifications | N/A | Premium interest rate on Business HighYield Money Market | - Up to $\$ 50$ discount on first order of business checks <br> - Annual safe deposit box discount (where available, auto debit required) | N/A | N/A | N/A | N/A |


| Trustmark | Tailored Checking | Persona Money Market | $\begin{aligned} & \text { Relationship } \\ & \text { HighYield Money } \\ & \text { Market } \end{aligned}$ |
| :---: | :---: | :---: | :---: |
| Minimum to Open | \$5,000 | \$100 | \$10,000 |
| Monthly Maintenance Fee | \$20 | \$10 | \$15 |
| Requirements/Minimum Balance to Avoid Monthly Maintenance Fee | Maintain a monthly minimum balance of $\$ 25,000$ in this account <br> AND have one of the following: <br> - Combined personal deposits of <br> $\$ 100,000+$ for primary \& secondary <br> owners <br> - Personal loans of $\$ 750,000$ <br> (including Mortgage) <br> - HELOC of \$100,000 outstanding <br> - Tailored Wealth customer | \$1,000 | \$10,000 |
| Unlimited Check Writing | Yes | Limited | Limited |
| Interest ${ }^{1}$ | Tiered interest rate plan | Tiered interest rate plan | Tiered interest rate plan (required activity for premium rate*) |
| Deposits/ Withdrawals | Unlimited | Limited withdrawals | Limited withdrawals |
| Checks | Free Premium Checks | N/A | N/A |
| Debit/ATM Card² | Free Debit Card | Free ATM Card | Free ATM Card |
| Online \& Mobile Banking (includes Bill Pay, Popmoney ${ }^{\circledR}$, Financial Tools, TransferNow, Mobile Deposit) ${ }^{3}$ | Free | Free | Free |
| Monthly Statement | Free Imaged Statement | Free | Free |
| Overdraft Protection | No transfer fee | N/A | N/A |
| Additional Features or Qualifications | - Waived non-Trustmark ATM fees; <br> Up to 3 refunded surcharge fees per statement cycle <br> - Complete insurance review <br> by Fisher Brown Bottrell <br> - Complimentary financial plan by a <br> Certified Financial Planner <br> - 1 free wire transfer per statement cycle <br> - 1 free Official Check per month | N/A | *Primary account holder must have a consume which they are primar or joint owner which must meet ONE of the monthly to obtain the premium interest rate <br> - Direct deposit <br> - 5 debit card <br> transactions <br> Life account |
| Package Benefits | See reverse for additional details and disclosures. Some benefits require registration/activation. | N/A | N/A |

